

LIST OF CREDITORS OF ALBANNA ENGINEERING INDIA PRIVATE LIMITED

SUMMARY OF STATUS OF CLAIM OF CREDITORS AS AT NOV 1,2019 (Updated upto Dec 31,2020)

| SL no | Category of Creditor | Nos | Amount (Rs) | | | | Remarks |
|-------|--|-----------|---------------------|---------------------|-----------------|-------------------------------|----------|
| | | | Amount Claimed | Amount Admitted | Amount Rejected | Amount Verification (ongoing) | |
| 1 | Financial Creditors | 2 | 4,50,00,717 | 4,50,00,717 | - | - | Annex -1 |
| 2 | Operational Creditors - Other than workmen and employees & govt dues | 34 | 30,60,08,565 | 30,60,08,565 | - | - | Annex -2 |
| 3 | Operational Creditors - Govt Dues | 2 | 2,43,98,462 | 2,43,98,462 | | | |
| 4 | Other Creditors | | | | | | |
| | | 38 | 37,54,07,744 | 37,54,07,744 | - | - | |

Annex -1 LIST OF FINANCIAL CREDITORS OF ALBANNA ENGINEERING INDIA PRIVATE LIMITED

SUMMARY OF STATUS OF CLAIM OF FINANCIAL CREDITORS AS AT NOV 1,2019

| SL no | Name of Creditor | Amount (Rs) | | | | Voting share (%) | Remarks |
|-------|----------------------|--------------------|--------------------|-----------------|-------------------------------|------------------|---------------|
| | | Amount Claimed | Amount Admitted | Amount Rejected | Amount Verification (ongoing) | | |
| 1 | Punjab National Bank | 3,93,09,343 | 3,93,09,343 | - | - | 87 | ADJ -1/Note 1 |
| 2 | Gosree Finance Ltd | 56,91,374 | 56,91,374 | - | - | 13 | Note 2 |
| | | 4,50,00,717 | 4,50,00,717 | - | - | 100 | |

ADJ-1 : M/s PNB has received Rs. 6,78,83,512/- & Rs. 3,64,00,000/- from Corporate Guarantors from Nov 1,2019 till May 31,2020 and this has been set off from claim. Voting % has also changed proportionately

Security Interest for above

Note 1 : Secured by First charge on Goods / Book Debts and personal guarantees of Promoter /Directors

Note 2 : Secured by residual charge on Book Debts and personal guarantees of Mr. Mathew Kavalam (Director) and Mr. Sreekumar (POA holder and employee)

Annex -2 LIST OF OPERATIONAL CREDITORS OF ALBANNA ENGINEERING INDIA PRIVATE LIMITED

SUMMARY OF STATUS OF CLAIM OF OPERATIONAL CREDITORS AS AT NOV 1,2019

| SL no | Name of Creditor | Amount (Rs) | | | | Remarks |
|-------|---|----------------|-----------------|-----------------|-------------------------------|---------------------------------|
| | | Amount Claimed | Amount Admitted | Amount Rejected | Amount Verification (ongoing) | |
| 1 | Sanghvi Movers Ltd (Appellant) | 4,52,37,548.00 | 4,52,37,548.00 | 0 | 0 | Appellant |
| 2 | Shikha Metals Ltd | 43,28,293.00 | 43,28,293.00 | 0 | 0 | OS-23/2017 Garnishee BPCL |
| 3 | Prumatech Service Private Limited | 25,28,742.00 | 25,28,742.00 | 0 | 0 | CMSME Arbitraton |
| 4 | Kerala Metal Distributors | 2,67,19,120.00 | 2,67,19,120.00 | 0 | 0 | OS NO: 20/201 Garnishee BPCL |
| 5 | Industrial X ray & Allied Radiographers I Pvt Ltd | 1,01,53,581.00 | 1,01,53,581.00 | 0 | 0 | Arbitration award |
| 6 | Omega Trading Corporation | 1,85,67,042.00 | 1,85,67,042.00 | 0 | 0 | OS 24/2017 Garnishee BPCL |
| 7 | Lippara | 12,67,061.00 | 12,67,061.00 | 0 | 0 | |
| 8 | Perumattom Travels | 23,78,110.00 | 23,78,110.00 | 0 | 0 | |
| 9 | K K Anilkumar | 5,58,083.00 | 5,58,083.00 | 0 | 0 | |
| 10 | GGs Infrastructures Pvt Ltd | 46,58,770.00 | 46,58,770.00 | 0 | 0 | |

| | | | | | | |
|----|-------------------------------------|----------------|----------------|---|---|--------------------------------------|
| 11 | Industrial Tools & Marine Equipment | 50,64,522.00 | 50,64,522.00 | 0 | 0 | OS 74/18 Garnishee - CLAIM NOT FILED |
| 12 | Brothers Engineering | 2,82,39,272.00 | 2,82,39,272.00 | 0 | 0 | CMA 517/19 Garnishee-CLAIM NOT FILED |
| 13 | K S Rajendran | 1,20,00,000.00 | 1,20,00,000.00 | 0 | 0 | CMA 535/19 Garnishee-CLAIM NOT FILED |
| 14 | M N B Nair | 3,07,53,625.00 | 3,07,53,625.00 | 0 | 0 | CMA/995-18 |
| 15 | Esquire Agencies | 19,08,335.00 | 19,08,335.00 | 0 | 0 | |
| 16 | Industech engineers | 1,47,54,739.00 | 1,47,54,739.00 | 0 | 0 | |
| 17 | Coral Engineering | 94,84,051.00 | 94,84,051.00 | 0 | 0 | |
| 18 | Laxmi Cranes & Trailers Pvt Ltd | 4,40,002.00 | 4,40,002.00 | 0 | 0 | NO CONFIRMATION FROM ALBANNA |
| 19 | S S Earth Movers | 1,03,31,333.00 | 1,03,31,333.00 | 0 | 0 | |
| 20 | A K M Erectors | 51,39,861.00 | 51,39,861.00 | 0 | 0 | |
| 21 | Skylark Engineers | 5,46,614.00 | 5,46,614.00 | 0 | 0 | |
| 22 | MPM Constructions | 14,77,560.00 | 14,77,560.00 | 0 | 0 | |
| 23 | Modest Cranes | 24,39,907.00 | 24,39,907.00 | 0 | 0 | |
| 24 | Arudra Engineers Pvt Ltd | 49,32,008.00 | 49,32,008.00 | 0 | 0 | |

| | | | | | | |
|----|--|------------------------|------------------------|---|---|----------------------|
| 25 | MBM Engg works | 46,09,029.00 | 46,09,029.00 | 0 | 0 | |
| 26 | Mark Airconditioning | 48,26,875.00 | 48,26,875.00 | 0 | 0 | |
| 27 | Metal Test Services | 21,73,287.32 | 21,73,287.32 | 0 | 0 | |
| 28 | JVR & Associates | 3,54,000.00 | 3,54,000.00 | 0 | 0 | |
| 29 | Carboline I Pvt Ltd | 3,44,77,187.00 | 3,44,77,187.00 | 0 | 0 | Garnishee BPCL |
| 30 | Gulf Heavy equipments rental P Ltd | 10,96,510.00 | 10,96,510.00 | 0 | 0 | Filed on Sept 4,2020 |
| 31 | Technofine Autobody | 31,51,049.00 | 31,51,049.00 | 0 | 0 | |
| 32 | Tiong Woon Project & contracting I Pvt Ltd | 42,15,907.45 | 42,15,907.45 | 0 | 0 | |
| 33 | C I Constructions | 69,10,291.00 | 69,10,291.00 | | | |
| 34 | Base to Roof Speciality services | 2,86,250.00 | 2,86,250.00 | | | |
| | | 30,60,08,564.77 | 30,60,08,564.77 | - | | |

| | | | | | | |
|---|--|------------------------|------------------------|---|---|---------------------|
| | Govt Dues | | | | | |
| 1 | Income Tax AY 1718- Transfer Pricing Penalty | 1,33,33,156.08 | 1,33,33,156.08 | 0 | 0 | |
| 2 | GST -State Tax Officer (Works contract) | 1,10,65,306.00 | 1,10,65,306.00 | 0 | 0 | DIN:320120210001321 |
| | | 2,43,98,462.08 | 2,43,98,462.08 | - | - | |
| | Grand Total OC | 33,04,07,026.85 | 33,04,07,026.85 | - | - | |